



ACCOUNT AGREEMENT

395 N. Kinzie | Bradley, IL 60915

Account Number _____

Date _____

Type of Account: (Check one box)	<input type="checkbox"/> Share Savings	_____	<input type="checkbox"/> Christmas Club	<u>13</u>
	<input type="checkbox"/> Share Drafts	<u>75</u>	<input type="checkbox"/> Vacation Club	<u>19</u>
	<input type="checkbox"/> Loan Holding	<u>02</u>	<input type="checkbox"/> Other	_____

Account Ownership

- Individual
 Individual with Beneficiary
 Joint with Right of Survivorship
 Joint with Beneficiary
 Trust Account – Subject to Separate Agreement Dated: _____
 Other: _____

Beneficiary Designation:

Printed Name	Date of Birth	S/S Number	Relationship to Member
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Account Name _____

Address _____

Signature – The undersigned agree(s) to the terms stated in the separate **“Important Account Information for Our Members”** brochure governing the type and ownership selected above (including the Fee Schedule, Notice of Expulsion Policy, and Privacy Notice that are inserted in the brochure) and acknowledge(s) receipt of at least one copy of the brochure, Fee Schedule, Notice of Expulsion Policy and Privacy Notice on the date stated above. I/we authorized the Fieldstone Credit Union to obtain credit reports in connection with this application and for any update, renewal, or extension of credit or services and for the purpose of verifying identification in compliance with the USA Patriot Act 2002. I have read the information about the Patriot Act on the back of this card.

Taxpayer I.D. # (S.S.#)

(1) X _____
(Member)

(Printed Name)

(2) X _____
(Joint Owner)

(Printed Name)

(3) X _____
(Joint Owner)

(Printed Name)

To help the government fight the funding of terrorism and money laundering activities, Section 326 of the USA Patriot Act requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account or service, or if someone is being added to an already-existing account. When you open an account, we will ask for your name, residential address, date of birth, tax identification number, and other information that will help us identify you. We may also ask to see your driver’s license or other identifying documents. In some cases, identification will be requested for current account holders if original documentation was not obtained with the opening of the account. Confidentiality of this information will be maintained as required under the Privacy Act. We proudly support all efforts to protect and maintain the security of our members and our country.

Card given out by _____
Date _____

Card received by _____
Date _____

Card verified by _____
Date _____